



The Northwest Catholic Counseling Center

Providing help, creating hope...

Making a Gift of Securities to The Northwest Catholic Counseling Center

You can donate most stock, bond, or mutual fund shares to The Northwest Catholic Counseling Center (NCC) with the following brokerage information:

Brokerage: Charles Schwab & Co.

DTC #: 0164, Code 40

Account #: 7127-0055

Account Name: The Northwest Catholic Counseling Center Corporate

NCC's Federal Tax ID #: 93- 1088962

In order to receive a donation letter for your tax records, please contact NCC prior to initiating your gift. Necessary details to provide to NCC include:

- Quantity and name of the donated securities
- Donor's name

For additional assistance, or to donate physical stock certificates or securities not held in a brokerage, please contact Erin Peters at 503-253-0964 or erin@nwcounseling.org.

For your convenience, sample transfer instructions are provided on the following page.

*A State Certified Counseling Agency
Donations are tax-deductible. Tax ID 93-1088962*

8383 N.E. Sandy Boulevard, Suite 205 • Portland, Oregon 97220 • 503.253.0964
www.nwcounseling.org



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Stock Transfer Instruction Letter

Date: _____

Broker Name and Address: _____

Ref: _____
(Brokerage Account Name and Number)

Dear Financial Advisor:

I, _____, would like to make a gift to The Northwest Catholic Counseling Center (NCC). Please transfer the following stock from the above reference account to NCC's account at Charles Schwab, account #: 7127-0055, DTC #: 0164, Code 40

Number of Shares

Security Name

Sincerely,

To enable us to properly credit your gift and ensure prompt processing, please notify NCC prior to initiating your transfer.

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